The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL		
OMB Number:	3235- 0076	
Estimated a burden	average	
hours per response:	4.00	

1. Issuer's Identity

CIK (Filer ID Nur	nber) Previous Names	None	Entity Type
<u>0001401914</u>		naceuticals Inc	X Corporation
Name of Issue			Limited Partnership
Cerulean Pharma Inc.			Limited Liability Company
Jurisdiction o			General Partnership
Incorporation/Orga	nization		Business Trust
DELAWARE			Other (Specify)
Year of Incorpora	tion/Organization		
X Over Five Years Ago			
Within Last Five Years (S	Specify Year)		
Yet to Be Formed			
2. Principal Place of Busines	s and Contact Information		
Name	of Issuer		
Cerulean Pharma Inc.			
Street A	Address 1	Stre	eet Address 2
840 MEMORIAL DRIVE		5TH FLOOR	
City	State/Province/Country	ZIP/PostalCode	Phone Number of Issuer
Cambridge	MASSACHUSETTS	02139	617-551-9600
3. Related Persons			
Last Name	Firs	t Name	Middle Name
Crane	Alan		
Street Address 1	Street	Address 2	
840 Memorial Drive	5th Floor		
City		ince/Country	ZIP/PostalCode
Cambridge	MASSACHUSET		9
Relationship: Executive C	Officer X Director Promote	r	
Clarification of Response (if	Necessary):		
Last Name	Firs	t Name	Middle Name
Fetzer	Oliver		
Street Address 1		Address 2	
840 Memorial Drive	5th Floor		
City		ince/Country	ZIP/PostalCode
Cambridge	MASSACHUSET	TS 0213	9

Relationship: X Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Hall	Steven	Е.
Street Address 1	Street Address 2	
840 Memorial Drive	5th Floor	
City	State/Province/Country	ZIP/PostalCode
Cambridge	MASSACHUSETTS	02139
Relationship: Executive Officer	X Director Promoter	
Clarification of Response (if Neces	sary):	
Last Name	First Name	Middle Name
Roberts	Bryan	Е.
Street Address 1	Street Address 2	
840 Memorial Drive	5th Floor	
City	State/Province/Country	ZIP/PostalCode
Cambridge	MASSACHUSETTS	02139
Relationship: Executive Officer	X Director Promoter	
Clarification of Response (if Neces	ssary):	
Last Name	First Name	Middle Name
Sasisekharan	Ram	
Street Address 1	Street Address 2	
840 Memorial Drive	5th Floor	
City	State/Province/Country	ZIP/PostalCode
Cambridge	MASSACHUSETTS	02139
Relationship: Executive Officer	X Director Promoter	
Clarification of Response (if Neces	ssary):	
Last Name	First Name	Middle Name
Tepper	Robert	
Street Address 1	Street Address 2	
840 Memorial Drive	5th Floor	
City	State/Province/Country	ZIP/PostalCode
Cambridge	MASSACHUSETTS	02139
Relationshin: Executive Officer		02139
	X Director Promoter	02139
Clarification of Response (if Neces		02139
-		Middle Name
Clarification of Response (if Neces	ssary):	
Clarification of Response (if Neces Last Name	ssary): First Name	
Clarification of Response (if Neces Last Name Paull	ssary): First Name Robert	
Clarification of Response (if Neces Last Name Paull Street Address 1	ssary): First Name Robert Street Address 2	
Clarification of Response (if Neces Last Name Paull Street Address 1 840 Memorial Drive	ssary): First Name Robert Street Address 2 5th Floor	Middle Name
Clarification of Response (if Neces Last Name Paull Street Address 1 840 Memorial Drive City	ssary): First Name Robert Street Address 2 5th Floor State/Province/Country MASSACHUSETTS	Middle Name ZIP/PostalCode
Clarification of Response (if Neces Last Name Paull Street Address 1 840 Memorial Drive City Cambridge	First Name Robert Street Address 2 5th Floor State/Province/Country MASSACHUSETTS X Director Promoter	Middle Name ZIP/PostalCode
Clarification of Response (if Neces Last Name Paull Street Address 1 840 Memorial Drive City Cambridge Relationship: Executive Officer	First Name Robert Street Address 2 5th Floor State/Province/Country MASSACHUSETTS X Director Promoter	Middle Name ZIP/PostalCode
Clarification of Response (if Necess Last Name Paull Street Address 1 840 Memorial Drive City Cambridge Relationship: Executive Officer Clarification of Response (if Necess	First Name Robert Street Address 2 5th Floor State/Province/Country MASSACHUSETTS X Director Promoter ssary):	Middle Name ZIP/PostalCode 02139
Clarification of Response (if Neces Last Name Paull Street Address 1 840 Memorial Drive City Cambridge Relationship: Executive Officer Clarification of Response (if Neces	First Name Robert Street Address 2 5th Floor State/Province/Country MASSACHUSETTS X Director Promoter ssary): First Name	Middle Name ZIP/PostalCode 02139 Middle Name
Clarification of Response (if Necess Last Name Paull Street Address 1 840 Memorial Drive City Cambridge Relationship: Executive Officer Clarification of Response (if Necess Last Name DeMagistris	ssary): First Name Robert Street Address 2 5th Floor State/Province/Country MASSACHUSETTS X Director Promoter ssary): First Name David	Middle Name ZIP/PostalCode 02139 Middle Name
Clarification of Response (if Necess Last Name Paull Street Address 1 840 Memorial Drive City Cambridge Relationship: Executive Officer Clarification of Response (if Necess Last Name DeMagistris Street Address 1 840 Memorial Drive	ssary): First Name Robert Street Address 2 5th Floor State/Province/Country MASSACHUSETTS X Director Promoter ssary): First Name David Street Address 2 5th Floor	Middle Name ZIP/PostalCode 02139 Middle Name
Clarification of Response (if Necess Last Name Paull Street Address 1 840 Memorial Drive City Cambridge Relationship: Executive Officer Clarification of Response (if Necess Last Name DeMagistris Street Address 1	ssary): First Name Robert Street Address 2 Sth Floor State/Province/Country MASSACHUSETTS X Director Promoter ssary): First Name David Street Address 2	Middle Name ZIP/PostalCode 02139 Middle Name P.

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name	First Name		Middle Name
Glucksmann	Alexandra		
Street Address 1	Street Address 2		
840 Memorial Drive	5th Floor		
City	State/Province/Country		ZIP/PostalCode
Cambridge	MASSACHUSETTS	02139	
Relationship: X Executive Officer	Director Promoter		
Clarification of Response (if Necess	sary):		
Last Name	First Name		Middle Name
Roberts	Karen		
Street Address 1	Street Address 2		
840 Memorial Drive	5th Floor		
City	State/Province/Country		ZIP/PostalCode
Cambridge	MASSACHUSETTS	02139	
	Director Promoter		
Relationship: X Executive Officer			
-			Middle Name
Clarification of Response (if Necess	Sary):		Middle Name
Clarification of Response (if Necess Last Name	sary): First Name		Middle Name
Clarification of Response (if Necess Last Name Silveri Street Address 1	sary): First Name Jean		Middle Name
Clarification of Response (if Necess Last Name Silveri	sary): First Name Jean Street Address 2		Middle Name ZIP/PostalCode
Clarification of Response (if Necess Last Name Silveri Street Address 1 840 Memorial Drive	sary): First Name Jean Street Address 2 5th Floor	02139	
Clarification of Response (if Necess Last Name Silveri Street Address 1 840 Memorial Drive City Cambridge	sary): First Name Jean Street Address 2 5th Floor State/Province/Country MASSACHUSETTS	02139	
Clarification of Response (if Necess Last Name Silveri Street Address 1 840 Memorial Drive City	sary): First Name Jean Street Address 2 5th Floor State/Province/Country MASSACHUSETTS Director Promoter	02139	
Clarification of Response (if Necess Last Name Silveri Street Address 1 840 Memorial Drive City Cambridge Relationship: X Executive Officer	sary): First Name Jean Street Address 2 5th Floor State/Province/Country MASSACHUSETTS Director Promoter	02139	
Clarification of Response (if Necess Last Name Silveri Street Address 1 840 Memorial Drive City Cambridge Relationship: X Executive Officer Clarification of Response (if Necess	sary): First Name Jean Street Address 2 5th Floor State/Province/Country MASSACHUSETTS Director Promoter sary):	02139	ZIP/PostalCode
Clarification of Response (if Necess Last Name Silveri Street Address 1 840 Memorial Drive City Cambridge Relationship: X Executive Officer Clarification of Response (if Necess Last Name	sary): First Name Jean Street Address 2 5th Floor State/Province/Country MASSACHUSETTS Director Promoter sary): First Name	02139	ZIP/PostalCode
Clarification of Response (if Necess Last Name Silveri Street Address 1 840 Memorial Drive City Cambridge Relationship: X Executive Officer Clarification of Response (if Necess Last Name Garmey	sary): First Name Jean Street Address 2 5th Floor State/Province/Country MASSACHUSETTS Director Promoter sary): First Name Edward	02139	ZIP/PostalCode
Clarification of Response (if Necess Last Name Silveri Street Address 1 840 Memorial Drive City Cambridge Relationship: X Executive Officer Clarification of Response (if Necess Last Name Garmey Street Address 1	sary): First Name Jean Street Address 2 5th Floor State/Province/Country MASSACHUSETTS Director Promoter sary): First Name Edward Street Address 2	02139	ZIP/PostalCode
Clarification of Response (if Necess Last Name Silveri Street Address 1 840 Memorial Drive City Cambridge Relationship: X Executive Officer Clarification of Response (if Necess Last Name Garmey Street Address 1 840 Memorial Drive	sary): First Name Jean Street Address 2 5th Floor State/Province/Country MASSACHUSETTS Director Promoter Sary): First Name Edward Street Address 2 5th Floor	02139	ZIP/PostalCode Middle Name

4. Industry Group

Agriculture	Health Care	Retailing
Banking & Financial Services	Biotechnology	Restaurants
Commercial Banking	Health Insurance	Technology
Insurance	Hospitals & Physicians	Computers
Investing Investment Banking	X Pharmaceuticals	Telecommunications
Pooled Investment Fund	Other Health Care	Other Technology
Is the issuer registered as	Manufacturing	Travel
an investment company under	Real Estate	Airlines & Airports

the Investment C Act of 1940?	lompany	Commercial	Lodging & Conventions
	NT	Construction	Tourism & Travel Services
Yes	No	REITS & Finance	Other Travel
Other Banking &	Financial Services	Residential	Other
Business Services		Residential	Other
Energy		Other Real Estate	
Coal Mining			
Electric Utilities			
Energy Conserva	ation		
Environmental S	ervices		
Oil & Gas			
Other Energy			

5. Issuer Size

Revenue Range	OR	Aggregate Net Asset Value Range
No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000
Over \$100,000,000		Over \$100,000,000
X Decline to Disclose		Decline to Disclose
Not Applicable		Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii) or (iii)) Rule 504 (b)(1)(i) Rule 504 (b)(1)(ii) Rule 504 (b)(1)(iii)	Rule 505XRule 506Securities Act SectionInvestment CompanySection 3(c)(1)Section 3(c)(2)Section 3(c)(3)Section 3(c)(4)Section 3(c)(5)Section 3(c)(6)	
	Section 3(c)(7)	
7. Type of Filing		
X New Notice Date of First Sale 2011-12-02 Amendment	First Sale Yet to Occur	
8. Duration of Offering		

Does the Issuer intend this offering to last more than one year? Yes X No

9. Type(s) of Securities Offered (select all that apply)

X Equity	Pooled Investment Fund Interests
Debt	Tenant-in-Common Securities
X Option, Warrant or Other Right to Acquire Another Security	Mineral Property Securities

Security to be Acquired Upon Exe Other Right to Acquire Security	ercise of Option, Warrant o	r Other (describe)		
10. Business Combination Transaction	n			
Is this offering being made in connection a merger, acquisition or exchange of		ination transaction, such as	Yes X No	
Clarification of Response (if Necessa	ıry):			
11. Minimum Investment				
Minimum investment accepted from	any outside investor \$0 U	SD		
12. Sales Compensation				
Recipient	Red	cipient CRD Number X Non	e	
(Associated) Broker or Dealer X No	one (As	sociated) Broker or Dealer (CRD Number X None	2
Street Address	1	Street Addre	ss 2	
City	Stat	e/Province/Country		ZIP/Postal Code
State(s) of Solicitation (select all the Check "All States" or check individ		oreign/non-US		
13. Offering and Sales Amounts				
Total Offering Amount \$15,000	,098 USD or Indefinite			
Total Amount Sold \$15,000	,098 USD			
Total Remaining to be Sold	\$0 USD or Indefinite			
Clarification of Response (if Necessa	ury):			

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering. Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

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15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions	\$0 USD	Estimate
Finders' Fees	\$0 USD	Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on Rule 505 for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Cerulean Pharma Inc.	/s/ Jean Silveri	Jean Silveri	Senior Vice President, General Counsel and Secretary	2011-12-15

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.