

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**SCHEDULE 14A**

PROXY STATEMENT PURSUANT TO SECTION 14(A) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
- Confidential, for Use of the Commission only (as permitted by Rule 14a-6(e)(2))**
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material Pursuant to § 240.14a-11(c) or § 240.14a-12

**DARÉ BIOSCIENCE, INC.**

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(Name of Registrant as Specified In Its Charter)

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(Name of Person(s) Filing Proxy Statement if Other Than the Registrant)

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Payment of Filing Fee (Check all boxes that apply):

- No fee required
- Fee paid previously with preliminary materials
- Fee computed on table in exhibit required by Item 25(b) per Exchange Act Rules 14a-6(i)(1) and 0-11



DARÉ BIOSCIENCE, INC.  
3655 NOBEL DRIVE  
SUITE 260  
SAN DIEGO, CA 92122

V48100-P10015

# Your **Vote** Counts!

**DARÉ BIOSCIENCE, INC.**

2024 Annual Meeting of Stockholders

Vote by June 4, 2024

11:59 PM ET



## You invested in DARÉ BIOSCIENCE, INC. and it's time to vote!

You have the right to vote on proposals being presented at the Annual Meeting. **This is an important notice regarding the availability of proxy materials for the stockholder meeting to be held on June 5, 2024.**

### Get informed before you vote

View the Notice of the Annual Meeting, Proxy Statement, Annual Report on Form 10-K, and form of proxy (the "proxy materials" or "materials") online OR you can receive a free paper or email copy of the material(s) by requesting prior to May 22, 2024. If you would like to request a copy of the material(s) for this and/or future stockholder meetings, you may (1) visit [www.ProxyVote.com](http://www.ProxyVote.com), (2) call 1-800-579-1639 or (3) send an email to [sendmaterial@proxyvote.com](mailto:sendmaterial@proxyvote.com). If sending an email, please include your control number (indicated below) in the subject line. Unless requested, you will not otherwise receive a paper or email copy. Information on how to obtain directions to be able to attend the meeting and vote in person is available at [www.ProxyVote.com](http://www.ProxyVote.com).



For complete information and to vote, visit [www.ProxyVote.com](http://www.ProxyVote.com)

Control #

#### Smartphone users

Point your camera here and vote without entering a control number



#### Vote Virtually at the Meeting\*

June 5, 2024  
9:00 a.m. Pacific Time

To attend the Annual Meeting, please visit [www.virtualshareholdermeeting.com/DARE2024](http://www.virtualshareholdermeeting.com/DARE2024) beginning at 8:45 a.m. PT on June 5, 2024.

\*Please check the meeting materials for any special requirements for meeting attendance.

## THIS IS NOT A VOTABLE BALLOT

The information here is only an overview of the more complete proxy materials for the upcoming stockholder meeting, which contain important information and are available by mail or on the Internet at <http://www.proxyvote.com>. You can learn more before you vote by accessing and reviewing the proxy materials. Please follow the instructions on the reverse side to vote on these important matters.

Voting Items	Board Recommends
1. To elect two Class I Directors <b>Nominees:</b> 01) Jessica D. Grossman, M.D. 02) Susan L. Kelley, M.D.	✔ For
2. To ratify the appointment of Haskell & White, LLP as Daré's independent registered public accounting firm for the fiscal year ending December 31, 2024	✔ For
3. To approve, on an advisory basis, the compensation of Daré's named executive officers	✔ For
4. To approve a proposal to give Daré's board of directors the authority to file, at its discretion, should it elect to do so, a certificate of amendment to Daré's restated certificate of incorporation, as amended, to effect a reverse split of Daré's issued common stock at a ratio that is not less than 1-for-2 and not greater than 1-for-12, without reducing the authorized number of shares of Daré's common stock, with the exact ratio to be selected by the board of directors of Daré in its discretion and to be effected, if effected at all, in the sole discretion of the board of directors of Daré, at any time following stockholder approval and before June 5, 2025 without further approval or authorization of Daré's stockholders	✔ For
5. To approve the adjournment of the meeting, if necessary or advisable, to solicit additional proxies in favor of Proposal 4 if there are not sufficient votes to approve Proposal 4	✔ For

**NOTE:** To conduct any other business properly brought before the meeting.

Prefer to receive an email instead? While voting on [www.ProxyVote.com](http://www.ProxyVote.com), be sure to click "Delivery Settings".